

Benefits Office
347 Madison Avenue
New York, New York 10017
(212) 878-1163

FOR OFFICE USE	RECEIVED
Ready: _____	
Review: _____	
Approve: _____	

APPLICATION FOR MILITARY SERVICE CREDIT

MTA Defined Benefit Pension Plan

See Important Information on page two (2) of Form
 Print using only blue or black ink and Attach Military Discharge Papers (DD-214)

To The Board of Managers of the Plan:

Name (First, Middle Initial, Last):	Employee #:	Social Security Number
Address:	Home Phone #:	Work Phone #:

Do you have ANY Military Service in another public retirement system in New York State?		
<input type="checkbox"/> YES	<input type="checkbox"/> NO	If YES , indicate which system(s)
<input type="checkbox"/> New York State & Local Employees' Retirement System	<input type="checkbox"/> New York City Teachers' Retirement System	
<input type="checkbox"/> New York State Local Police & Fire Retirement System	<input type="checkbox"/> New York City Board of Education Retirement System	
<input type="checkbox"/> New York State Teachers' Retirement System	<input type="checkbox"/> New York City Police Department Pension Fund, Subchapter 2	
<input type="checkbox"/> New York City Employees' Retirement System	<input type="checkbox"/> New York City Fire Dept. Pension Fund, Subchapter 2	
<input type="checkbox"/> Staten Island Rapid Transit Operating Authority (SIRTOA) Pension Plan	<input type="checkbox"/> Long Island Rail Road Company Pension Plans	
<input type="checkbox"/> Manhattan and Bronx Surface Transit Operating Authority (MaBSTOA) Pension Plan		

I _____, request credit for this service as provided for in Article 1.10 of the MTA Defined Benefit Retirement Program for Represented Employees. I understand that I will be provided with the cost for this service and will receive credit only in proportion to the amount of that cost I pay to the MTA Defined Benefit Retirement Program for Represented Employees. I have enclosed my DD-214 showing my dates of enlistment and the campaign ribbons and medals I was awarded.

Signature: _____ Date: / /

REQUIREMENTS FOR MILITARY SERVICE UNDER ARTICLE 20 RSSL

To be eligible to receive credit for your qualifying military service, as described below under Article 20, you must:

- Have been honorably discharged;
- Have at least five years of credited service in the Retirement System at the time you apply for your military service credit;
- Not have credit for this service in any other public retirement system in New York State;
- Not have a total of more than three years military service credit in all public retirement systems in New York State, including this service; and
- Apply to purchase credit for your military service prior to retirement.

Qualifying Military Service:

Some or all of your service must have been rendered during one or more of the following periods:

- World War 2 (12/7/41 – 12/31/46)
- Korean War (6/27/50 – 1/31/55)
- Viet Nam Era (2/28/61 – 5/7/75)

You may also receive credit if you served in one or more of the following military conflicts and received an Armed Forces expeditionary medal, a Navy expeditionary medal, or the Marine Corps expeditionary medal in connection with this service:

- Lebanon (6/1/83 – 12/1/87)
- Grenada (10/23/83 – 11/21/83)
- Panama (12/20/89 - 1/31/90)
- The theater of operations including Iraq, Kuwait, Saudi Arabia, Bahrain, Qatar, United Arab Emirates, Oman, Gulf of Aden, Gulf of Oman, Persian Gulf, Red Sea and airspace above these locations. (8/2/90 – present)

Purchase of Credit:

Payment of 3% of your salary earned during the year immediately prior to payment, times the number of years of credit you are seeking, must be paid to the MTA Defined Benefit Pension Plan. THESE PAYMENTS ARE NOT REFUNDABLE UNDER ANY CIRCUMSTANCES.

- Payment must be made in a period no longer than the amount of credit being granted.
- Prorated credit will be granted for partial payment.

If you do not have a copy of your DD-214, you may obtain one by writing to:

National Personnel Records Center
Military Personnel Records
9700 Page Avenue
St. Louis, MO 63132-5100

Copies of the request form to send to the National Personnel Records Center can be printed off the NY State Retirement System's Web Site at: <http://www.osc.state.ny.us>