

MTA DEFINED BENEFIT PENSION PLAN

APPLICATION TO RECEIVE CREDITED SERVICE FOR PRIOR NON-VESTED SERVICE

Under the MTA Defined Benefit Pension Plan, you will be able to purchase credited service for a period of time you participated in a New York State or City Retirement System or a Pension Plan of an MTA Agency and you did not vest or you took a refund of your contributions. In order for you to purchase this credited service under the MTA Defined Benefit Pension Plan, (1) you must complete 2 years of credited service under the Plan, (2) you must provide us with proof from the retirement system that you were a participant of, including documentation showing any contributions that were refunded to you if any, and (3) you agree to make a 3% contribution to the Plan, plus an additional 5% interest in order to purchase this service.

1. Your Name (First, Middle Initial, Last)		5. Last 4 of Social Security Number	
2. Address		6. Employee I.D.	9. BSC I.D.
Street _____ Apt No. _____		7. Date of Birth	
City _____ State _____ Zip Code _____		Month _____	Day _____ Year _____
3. Phone Number _____	4. Gender Male <input type="checkbox"/> Female <input type="checkbox"/>		8. Job Title _____
10. E-Mail Address _____			

I hereby elect to purchase credited service for my Prior Service with _____, as listed below.
(Retirement System or Pension Plan)

Registration/Member number in former System/Plan, if known: _____

Please provide us with the dates of the Prior Service and prior employer(s)

Prior Service : From _____ to _____ Name of Dept./ Agency: _____

From _____ to _____ Name of Dept./ Agency: _____

Did you participate in either the City or State Plan? (Check all that apply) **City** **State** **Other**

Are you able to provide us with copies of your previous W-2 Forms? **Yes** **No**

Did you take a return of contributions from your previous plan or retirement system? **Yes** **No**

I hereby certify that the above information is correct to the best of my knowledge.

Signed: _____ **Date:** _____

Listed below are the names of three New York State retirement systems, five New York City systems and three MTA Agency Plans:

New York State and Local Employees' Retirement System	New York City Teachers' Retirement System
New York State and Local Police and Fire Retirement System	NY City Board of Education Retirement System
New York State Teachers' Retirement System	New York City Police Dept. Pension Fund Subchapter 2
New York City Employees' Retirement System	New York City Fire Dept. Pension Fund Subchapter 2
Manhattan and Bronx Surface Transit Operating Authority (MaBSTOA) Pension	Staten Island Rapid Transit Operating Authority (SiRTOA) Pension Plan
Long Island Rail Road Company Pension Plans	